

Company Information

PT Samindo Resources Tbk
("Company")
Menara Mulia Building
Jl Jend Gatot Subroto Kav 9-11
PH: 021-5257481
FX: 021-5257508
Website: www.samindoresources.com

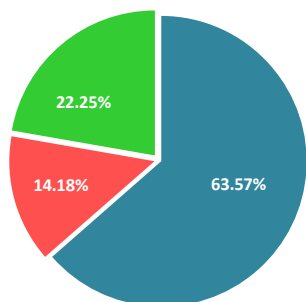
Services

-) Overburden Removal
-) Coal Getting
-) Coal Hauling
-) Exploration Drilling

Subsidiaries

- PT SIMS Jaya Kaltim
- PT Trasindo Murni Perkasa
- PT Samindo Utama Kaltim
- PT Mintec Abadi

Shareholders



Samtan Co, Ltd

Korean major corporation with specialization in energy development and the owner of PT KIDECO Jaya Agung, Indonesia 3rd biggest coal producer

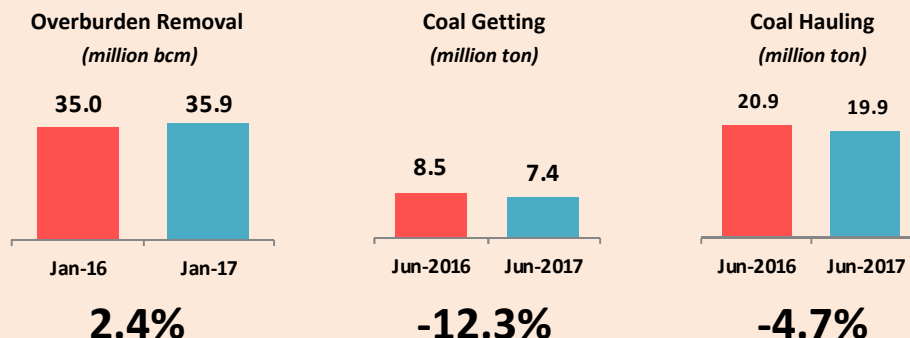
Datuk Low Tuck Kwong

Owner of PT Bayan Resources Tbk, one of the major coal mining company in Indonesia

Public

Owned by several major companies and asset management

Operational Performance



Financial Performance

Statement of Income

	Sep-16	Sep-17	Growth
(USD)			
Revenue	140,024,032	133,298,059	-4.8%
Overburden Removal & Coal Getting	97,879,354	90,710,846	-7.3%
Coal Getting	40,765,607	40,902,097	0.3%
Exploration Drilling	1,379,071	1,685,116	22.2%
Cost of Revenue	114,181,761	116,255,139	1.8%
Material Cost	42,371,368	44,005,034	3.9%
Labor Cost	5,316,972	6,262,161	17.8%
Overhead Cost	55,168,193	54,825,942	-0.6%
Depreciation	11,325,228	11,162,002	-1.4%
Gross Profit	25,842,271	17,042,920	-34.1%
Operating Profit	20,354,264	11,082,762	-45.6%
Profit Before Tax	21,266,459	11,601,182	-45.4%
Net Profit	15,701,374	8,652,166	-44.9%

Share Information
(As of September 2016)

Share Price

Rp 660

Opening

Rp 685

Lowest

Rp 610

Highest

Rp 690

Daily Volume Transaction (Avg)

444,826 per day

Market Capitalization

Rp 1,456,166,250,000

Price Earnings Ratio

8.4 times

Price to Book Value Ratio

1.0 times

Dividend Yield

15% (2016)

Contact

Zaki – Investor Relations
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Financial Position

(USD)

	Dec-16	Sep-17	Growth
Current Asset	84,058,269	86,578,719	3.0%
Cash	21,694,358	26,634,613	22.8%
Receivable	16,806,500	18,390,370	9.4%
Inventory	13,008,960	13,053,303	0.3%
Others	32,548,451	28,500,433	-12.4%
Non Current Asset	63,195,993	51,689,619	-18.2%
Net Fixed Asset	56,268,446	46,777,236	-16.9%
Others	6,927,547	4,912,383	-29.1%
Total Asset	147,254,262	138,268,338	-6.1%
Total Current Liabilities	19,555,540	18,495,528	-5.4%
Bank Loan	2,000,000	-	-100.0%
Trade Payable	14,368,649	12,565,696	-12.5%
Others	3,186,891	5,929,832	86.1%
Non Current Liabilities	20,217,461	20,769,310	2.7%
Long Term Bank Loan	18,000,000	18,000,000	0.0%
Others	2,217,461	2,769,310	24.9%
Total Liabilities	39,773,001	39,264,838	-1.3%
Equity	107,481,261	99,003,500	-7.9%
Retained Earning	71,260,249	62,880,117	-11.8%
Others	36,221,012	36,123,383	-0.3%
Total Liabilities & Equity	147,254,262	138,268,338	-6.1%

Cash Flow

(USD)

	Sep-16	Sep-17	Growth
Arus kas dari kegiatan operasi	27,582,333	25,613,370	-7.1%
Arus kas dari (digunakan) dari kegiatan investasi	(349,994)	(1,695,798)	384.5%
Arus Kas dari kegiatan pendanaan	(21,521,227)	(19,054,557)	-11.5%
kas dan setara kas akhir tahun	37,259,654	26,634,613	-28.5%