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TAHUNAN 2019



PT SAMINDO RESOURCES TBK
Establish Engines of Growth Through Diversification



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Competency

ISO 14001	ISO 19600	ISO 17025
ISO 9004	ISO 9001	ISO 31000
ISO 50001	OHSAS 18001	ISO 9004



Company Overview

PT Samindo Resources Tbk (the "Company") is a prominent investment holding corporation in Indonesia that engages in the integrated coal mining services industry.



Subsidiaries



- PT SIMS Jaya Kaltim
- PT Samindo Utama Kaltim
- PT Trasindo Murni Perkasa
- PT Mintec Abadi



Shareholders

59.03%	Samtan Co, Ltd.
14.18%	Datuk Low Tuck Kwong
26.79%	Publik

Equipment

- Dump Truck – 133 unit
- Excavator – 18 unit
- Dozer – 33 unit
- Hauling Truck – 108 unit



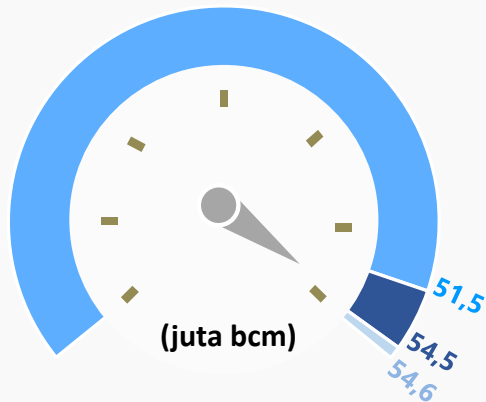
Services

- Overburden Services
- Coal Getting Services
- Coal Hauling Services
- Exploration Drilling Services

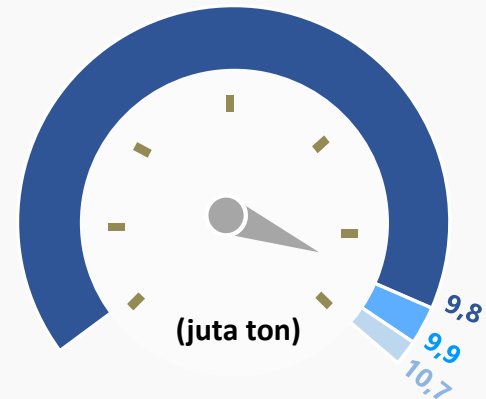


VOLUME PRODUKSI

Pemindahan Batuan Penutup



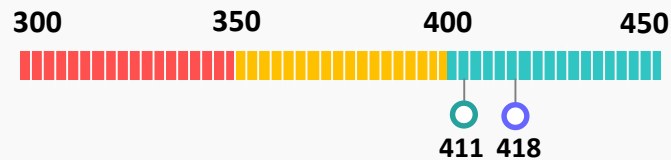
Produksi Batubara



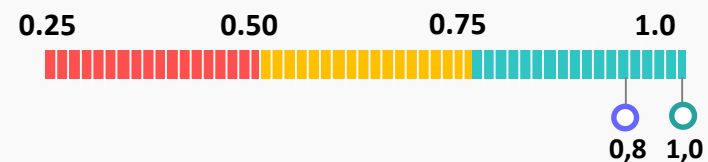
2017 2018 target 2018

PRODUKTIFITAS

Produktifitas Alat Berat
(ribuan bcm / dump truck)

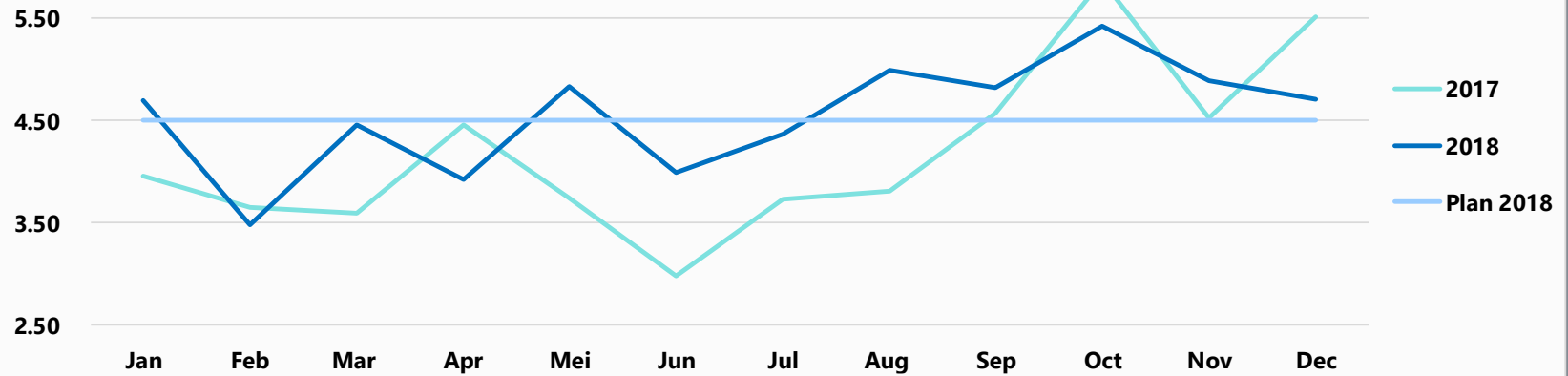


Rasio Bahan Bakar
(liter / bcm)

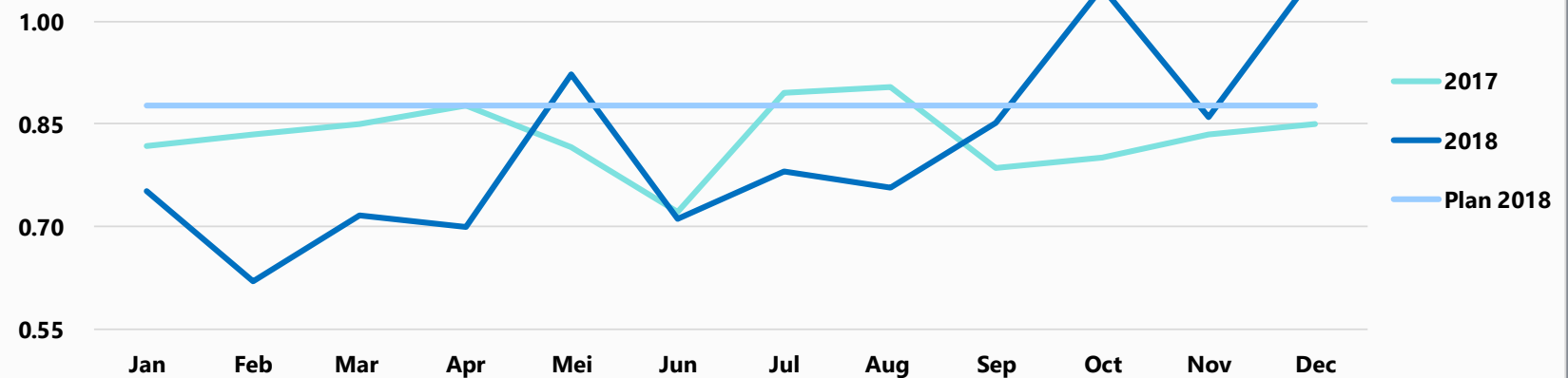


2017 2018

Volume Bulanan Batuan Penutup (juta bcm)



Volume Bulanan Produksi Batubara (juta ton)



VOLUME PRODUKSI

Samindo Utama Kaltim



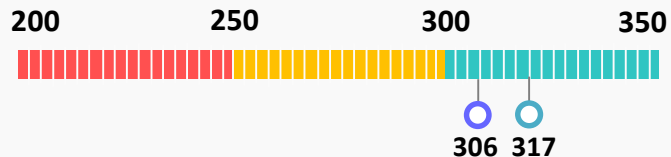
Trasindo Murni Perkasa



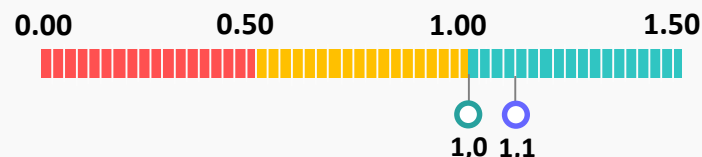
■ 2017 ■ 2018 ■ Target 2018

PRODUKTIFITAS

Produktifitas Alat Berat
(thousand bcm / hauling truck)



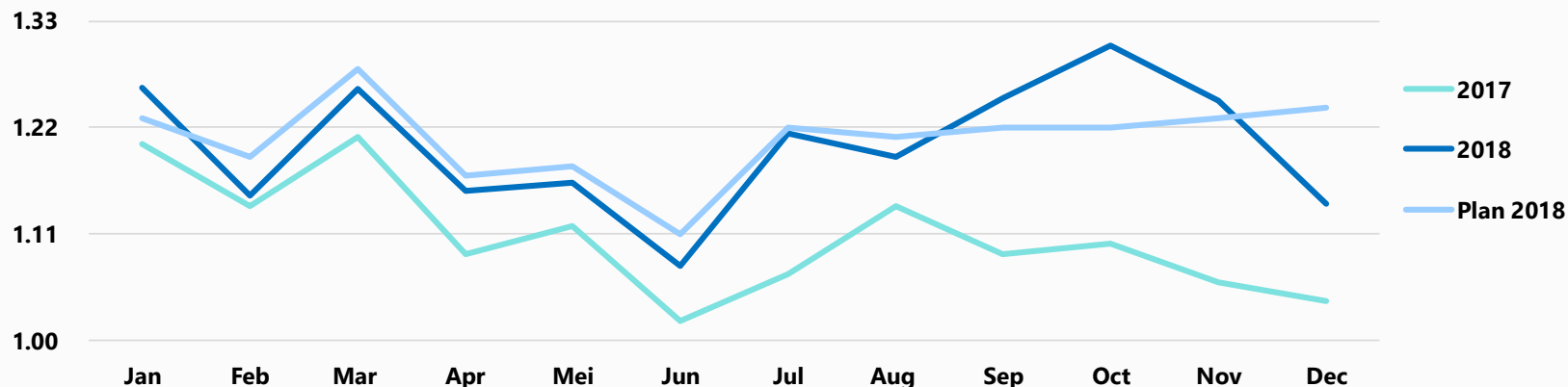
Rasio Bahan Bakar
(liter / ton)



○ 2017 ○ 2018

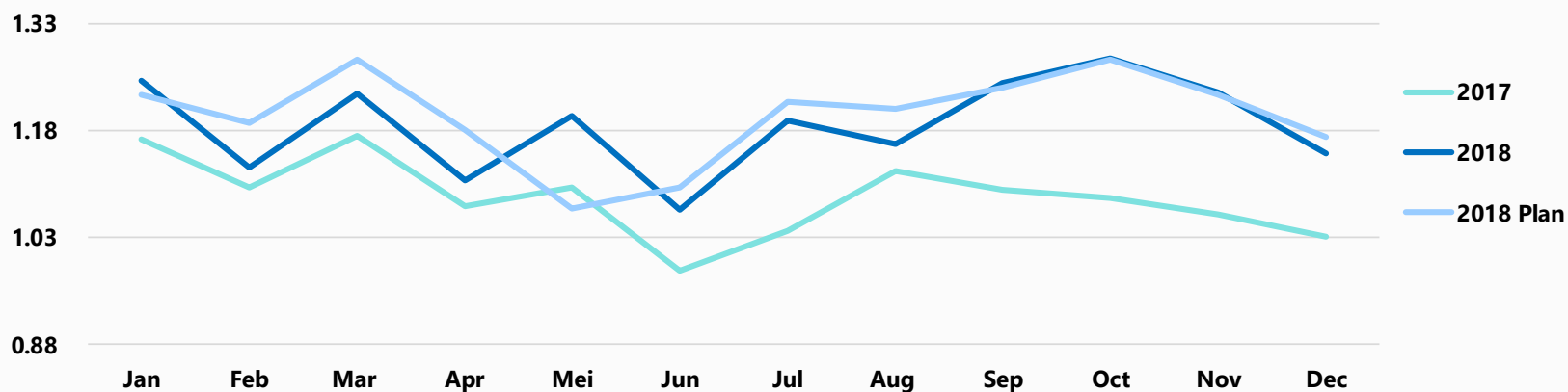
Volume Bulanan Pengangkutan Batubara SUK

(juta ton)

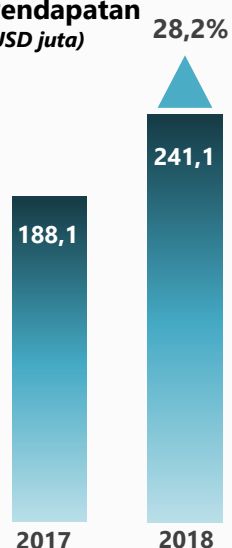


Volume Bulanan Pengangkutan Batubara TMP

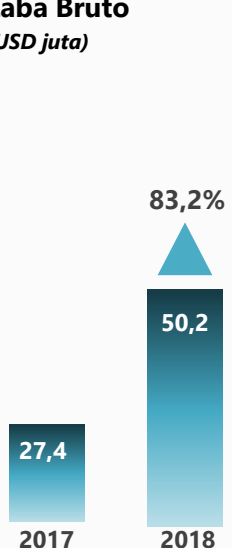
(juta ton)



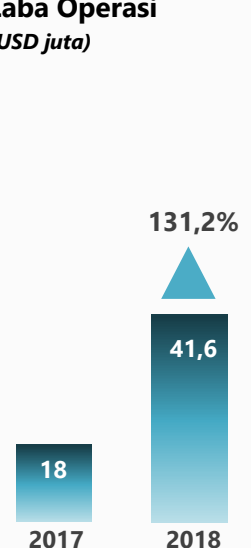
Pendapatan (USD juta)



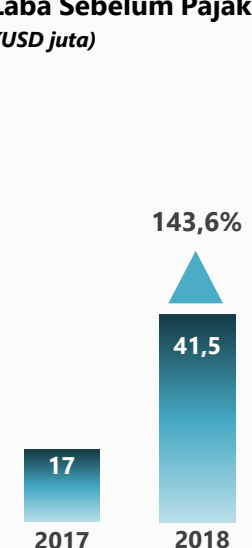
Laba Bruto (USD juta)



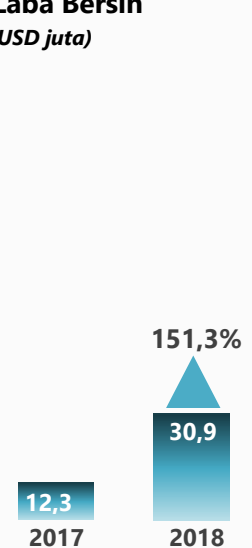
Laba Operasi (USD juta)



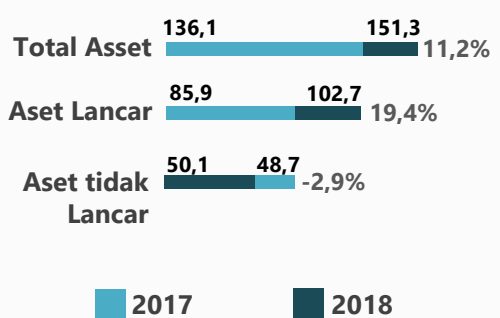
Laba Sebelum Pajak (USD juta)



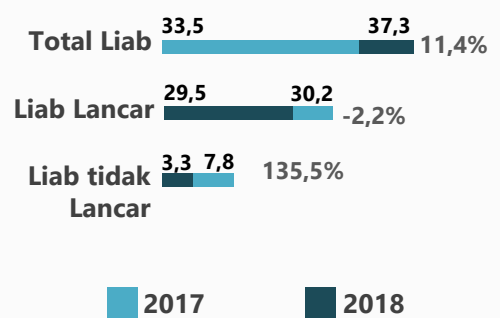
Laba Bersih (USD juta)



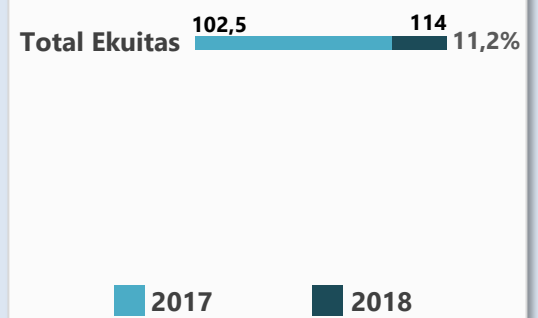
Aset (USD juta)



Liabilitas (USD juta)

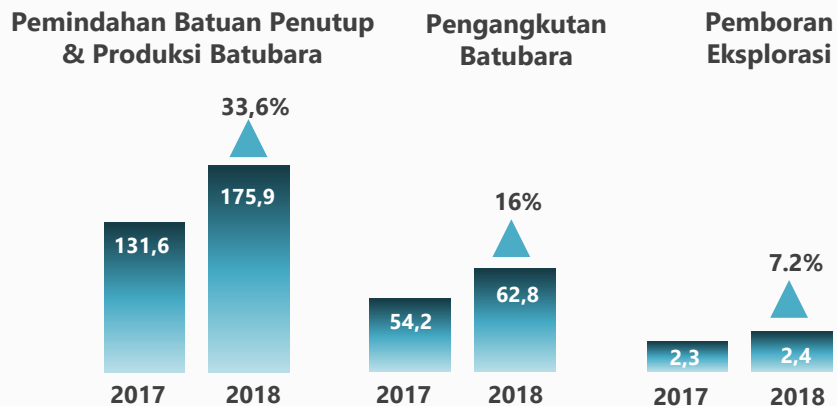


Ekuitas (USD juta)

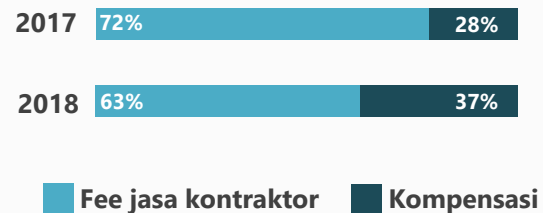


Kenaikan pendapatan didorong oleh pendapatan dari kompensasi (bahan bakar dan jarak)

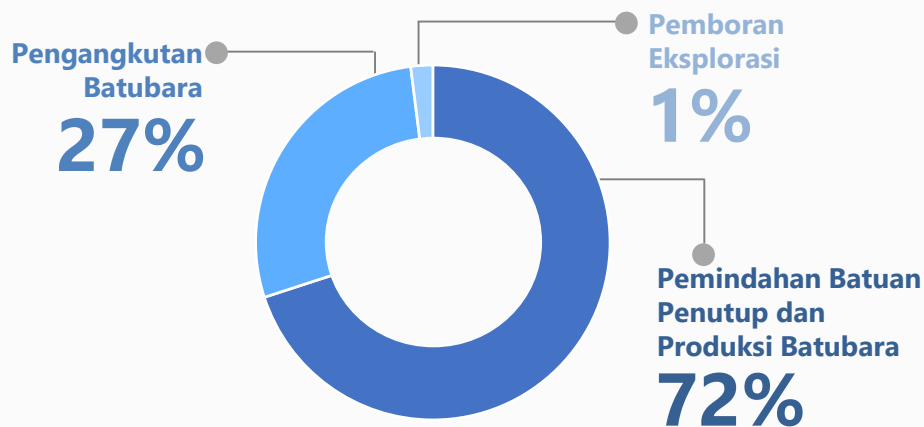
Komponen Pendapatan (USD juta)



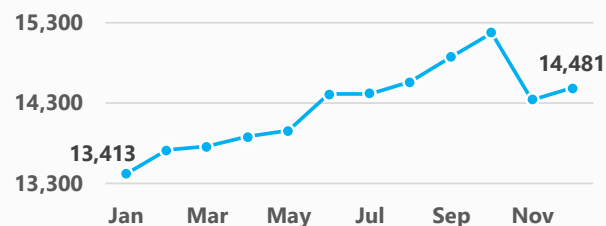
Kategori Pendapatan



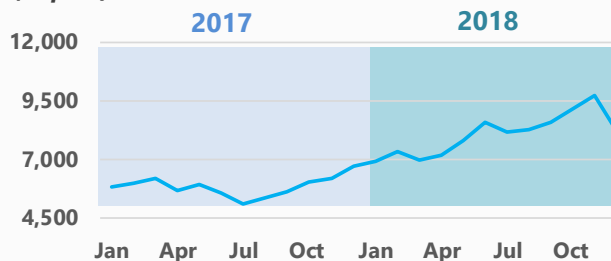
Komposisi Pendapatan



Kurs Rupiah terhadap USD (Rupiah)

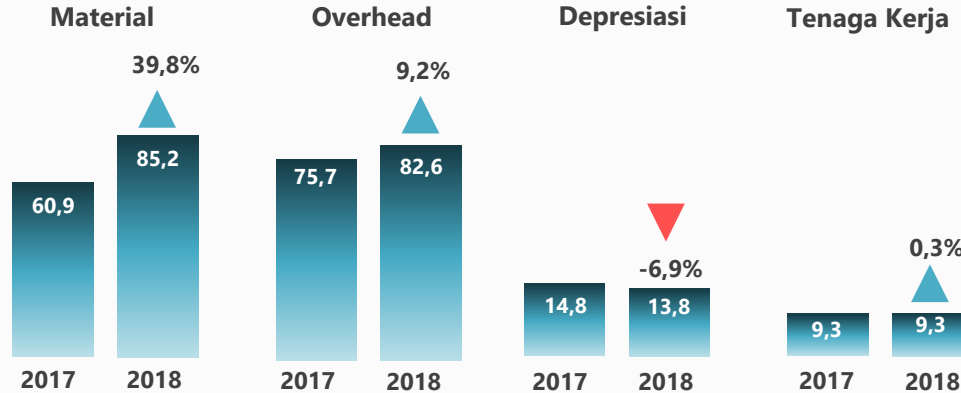


Harga Bahan Bakar (Rupiah)

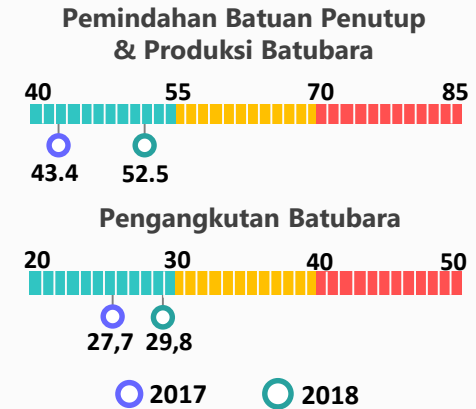


Kenaikan biaya material adalah faktor utama pendorong kenaikan biaya pokok pendapatan

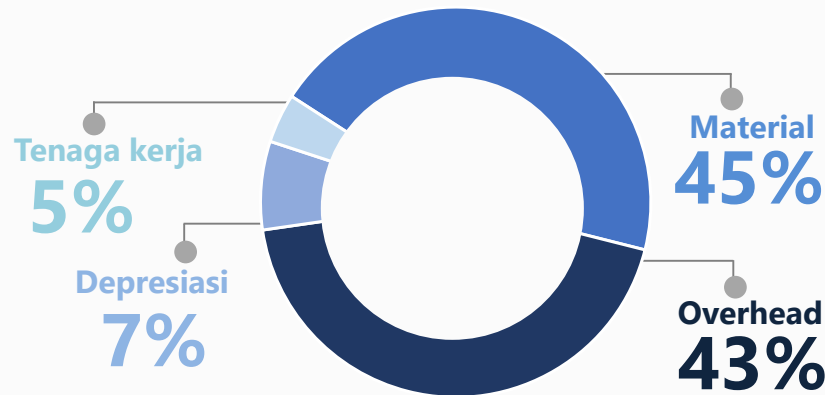
Komponen Biaya Pokok Pendapatan (USD juta)



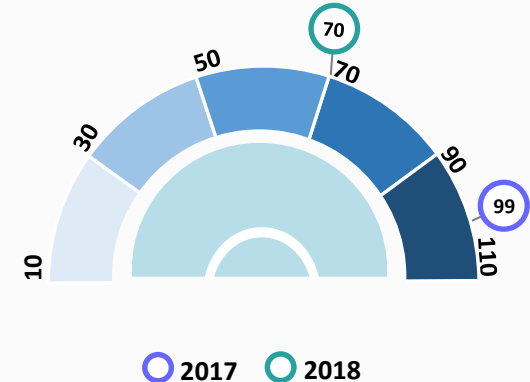
Volume Konsumsi Bahan Bakar (juta liter)



Kontribusi Komponen Biaya Pokok Pendapatan

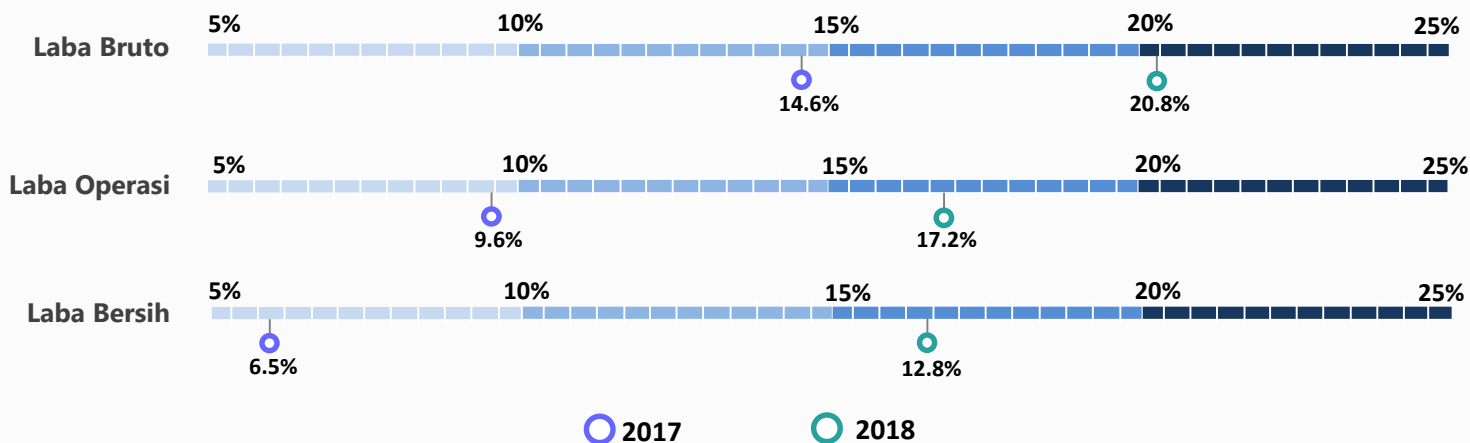


Rata-rata Hari Penggunaan Material (hari)

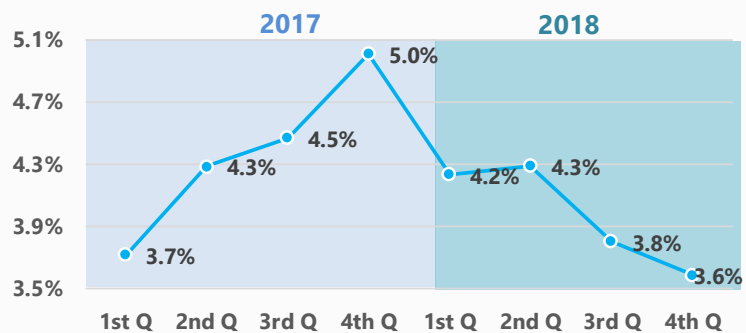


Selain efisiensi pada aktifitas operasional, efisiensi juga dilakukan pada aktifitas non-operasional

Profitabilitas Margin

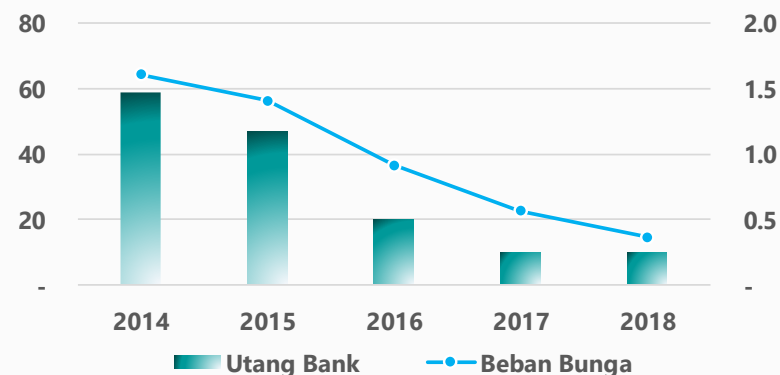


Rasio Beban Operasi terhadap Pendapatan



Utang Bank vs Beban Bunga

(USD juta)



Informasi Saham

Kode Saham:

MYOH

Harga Saham:

Rp 1.365

Rata-rata Volume

334.925 saham/hari

Market Cap:

USD 3.011.616.562.500

PE Ratio:

6,8 times

PBV Ratio:

1,9 times

Dividend Yield:

14,4% (2018)

(As of March 31st 2019)

Harga Saham PT Samindo Resources Tbk

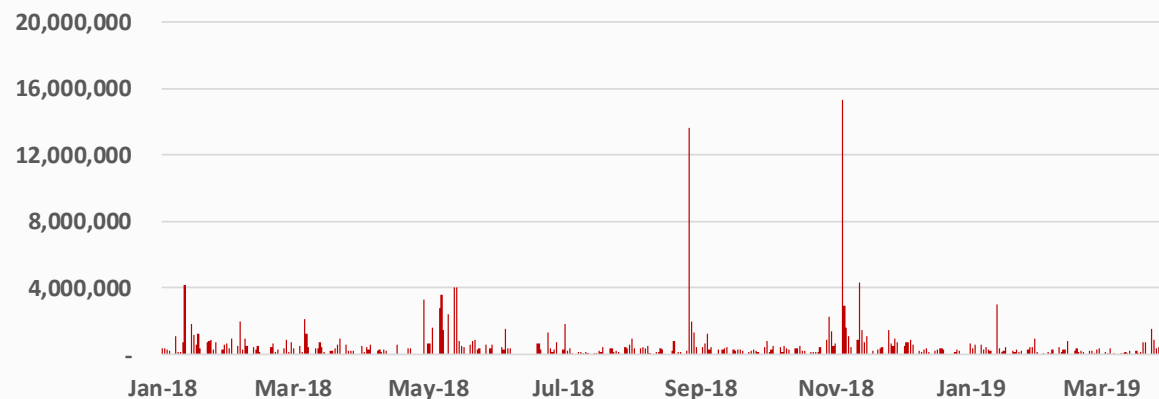
(Rupiah)



(As of March 31st 2019)

Volume Transaksi Harian Saham PT Samindo Resources Tbk

(lembar)



(As of March 31st 2019)

Pemindahan Batuan Penutup (juta bcm)



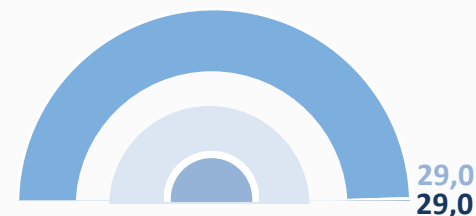
Target 2018 Target 2019

Produksi Batubara (juta ton)



Target 2018 Target 2019

Pengangkutan Batubara (juta ton)



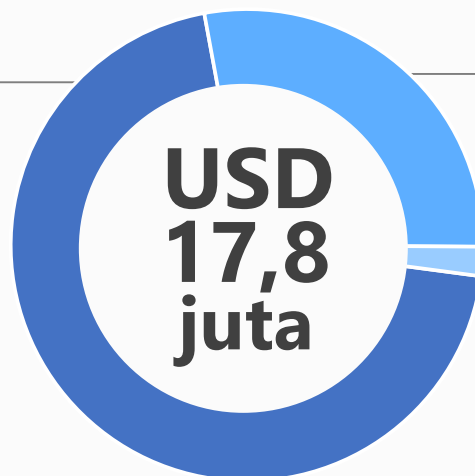
Target 2018 Target 2019

Belanja Modal 2019

Pemindahan Batuan Penutup

USD 14,6 juta

- Dump Truck
- Slurry Pump
- Supporting Equipment



Pengangkutan Batubara

USD 3,0 juta

- Tractor Head
- Trailer

Pemboran & Lainnya

USD 0,23 juta

- Long Hole Drilling Machine
- Supporting Equipment

Thank You

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