

# 2021 PAPARAN PUBLIK

PT SAMINDO RESOURCES TBK

HOTEL GRAN MELIA  
28 MEI 2021

**SECURING  
BUSINESS  
VALUE BY  
STRENGTHENING  
COMPETITIVENESS**

## **CORPORATE SECRETARY TEAM**



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## Kompetensi

ISO 14001	ISO 19600	ISO 17025
ISO 9004	ISO 9001	ISO 31000
ISO 50001	OHSAS 18001	ISO 9004



## Sekilas Perseroan

PT Samindo Resources Tbk ("Perseroan") adalah perusahaan *holding investment* terkemuka di Indonesia yang bergerak dalam industri jasa pertambangan batubara terintegrasi.



## Anak Perusahaan



PT SIMS Jaya Kaltim  
 PT Samindo Utama Kaltim  
 PT Trasindo Murni Perkasa  
 PT Mintec Abadi

# SAMINDO Resources



## Pemegang Saham

59.03%	ST International Corporation
14.18%	Datuk Low Tuck Kwong
26.79%	Publik

## Peralatan

Dump Truck – 143 unit  
 Excavator – 18 unit  
 Dozer – 33 unit  
 Hauling Truck – 108 unit

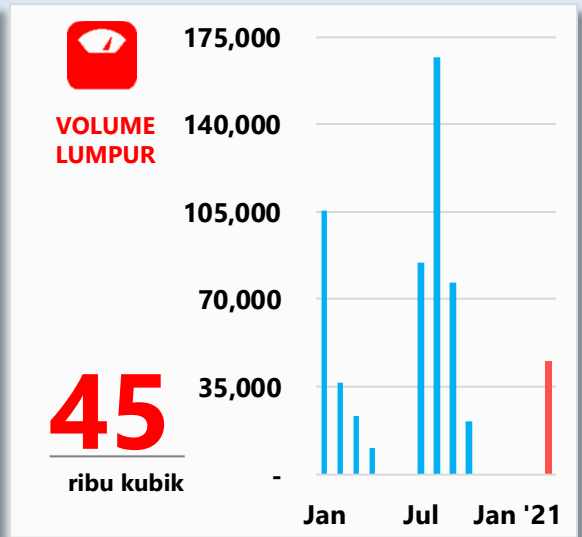
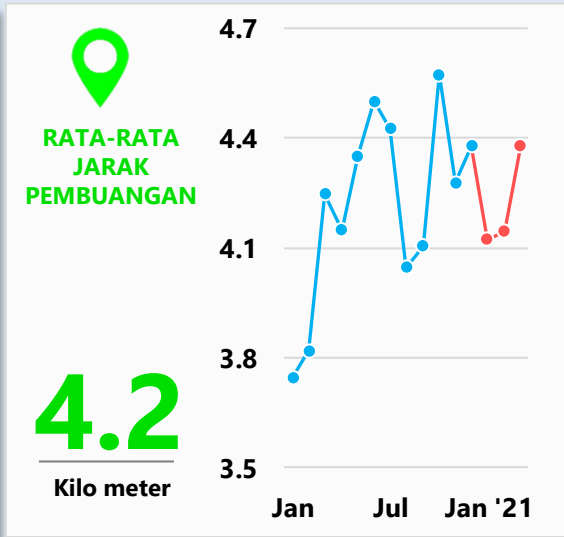
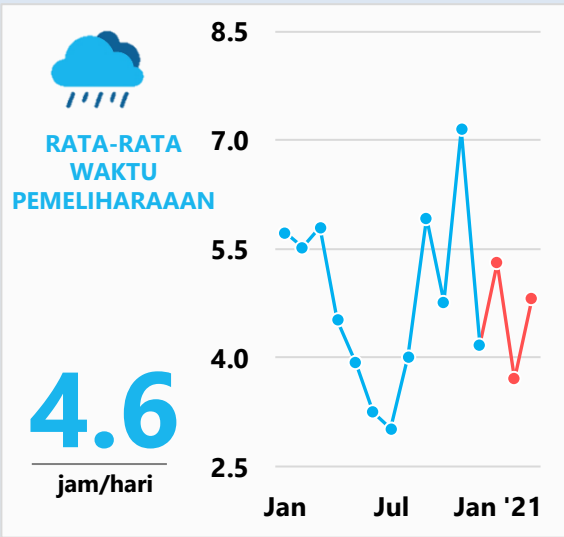


## Layanan

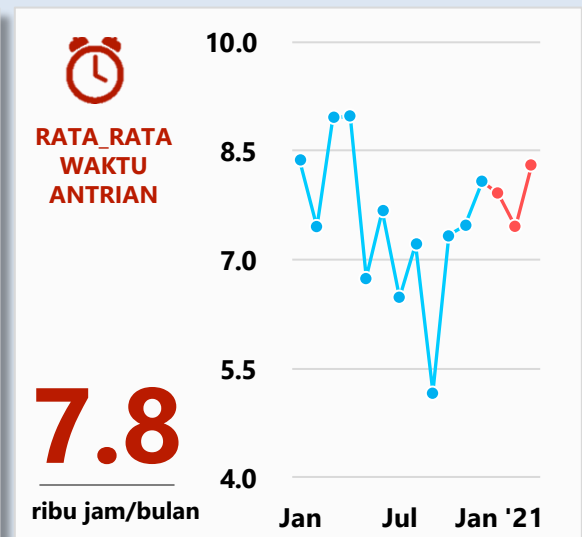
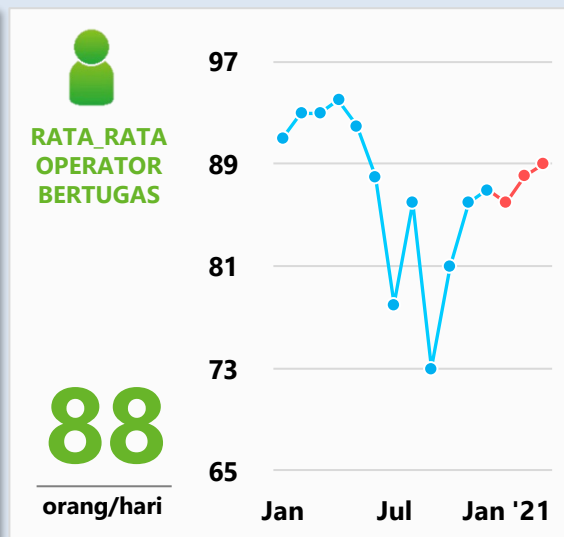
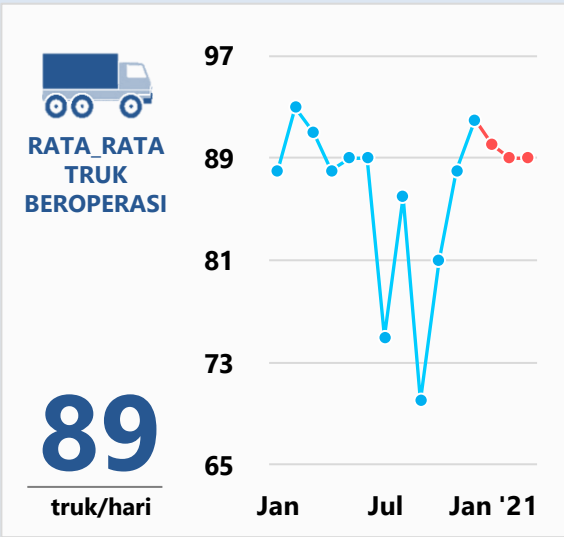
Pemindahan Batuan Penutup  
 Produksi Batubara  
 Transportasi Batubara  
 Exploration Drilling



## Pemindahan Batuan Penutup dan Produksi Batubara

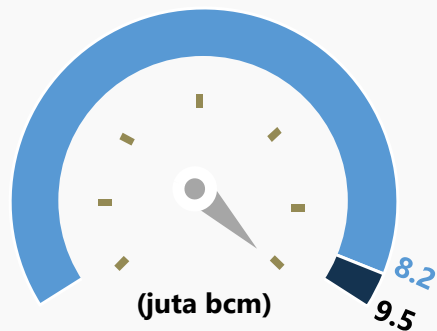


## Pengangkutan Batubara

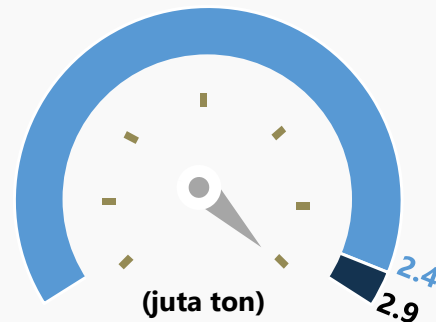


# VOLUME PRODUKSI

PEMINDAHAN BATUAN PENUTUP



PRODUKSI BATUBARA



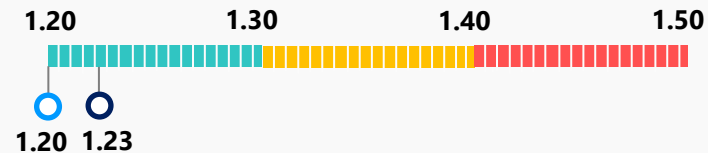
■ Target Mar -'21    ■ Mar -'21

# PRODUKTIFITAS

Produktifitas Alat Berat  
(ribuan bcm / hauling truck)



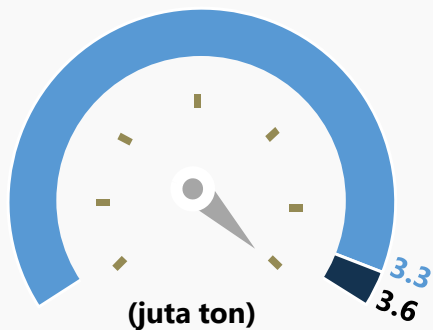
Rasio Bahan Bakar  
(liter / bcm)



○ Mar - '20    ○ Mar - '21

# VOLUME PRODUKSI

SAMINDO UTAMA KALTIM



TRASINDO MURNI PERKASA



■ Target Mar -'21 ■ Mar -'21

# PRODUKTIFITAS

Produktifitas Alat Berat  
(ribuan ton / hauling truck)



Rasio Bahan Bakar  
(liter / ton)



○ Mar - '20 ○ Mar - '21

## Penyesuaian atas target dan perubahan skema bahan bakar berdampak terhadap kinerja keuangan Perseroan

### PENDAPATAN

(Mar-'21, jutaan)

**\$39.9**

▼ -19.3% (dibandingkan Mar 2020)

### LABA BRUTO

(Mar-'21, jutaan)

**\$10.1**

▲ 57.3% (dibandingkan Mar 2020)

### LABA BERSIH

(Mar-'21, jutaan)

**\$5.8**

▲ 339.4% (dibandingkan Mar 2020)

## PERUBAHAN POSISI NERACA

### ASET

(Mar-'21, jutaan)

**\$154.9**

▲ 3.2% (dibandingkan Des 2020)

#### Aset Lancar

\$121.9

#### Aset Tidak Lancar

\$33.1

### LIABILITAS

(Mar-'21, jutaan)

**\$21.2**

▼ -3.7% (dibandingkan Des 2020)

#### Liabilitas Lancar

\$17.5

#### Liabilitas Tidak Lancar

\$3.8

### EKUITAS

(Mar-'21, jutaan)

**\$133.7**

▲ 3.6% (dibandingkan Des 2020)

#### Laba di Tahan

\$100.1

#### Lainnya

\$33.5

## Perubahan skema bahan bakar berdampak kepada pendapatan dari komponen kompensasi

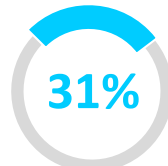


### OB & COAL GETTING

(Mar -'21, jutaan)

**\$26.9**

▼ -19.2% (dibandingkan Mar 2020)

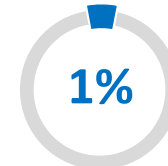


### COAL HAULING

(Mar -'21, jutaan)

**\$12.4**

▼ -20.5% (dibandingkan Mar 2020)



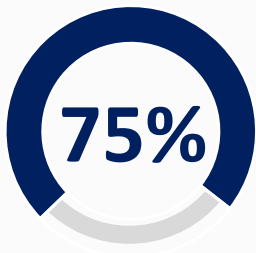
### DRILLING

(Mar -'21, jutaan)

**\$0.6**

▲ 12.8% (dibandingkan Mar 2020)

## KOMPONEN PENDAPATAN



### Pendapatan Fee

+20.5% (dibandingkan Mar 2020)



### Pendapatan Kompensasi

-34% (dibandingkan Mar 2020)

## KURS RUPIAH TERHADAP USD

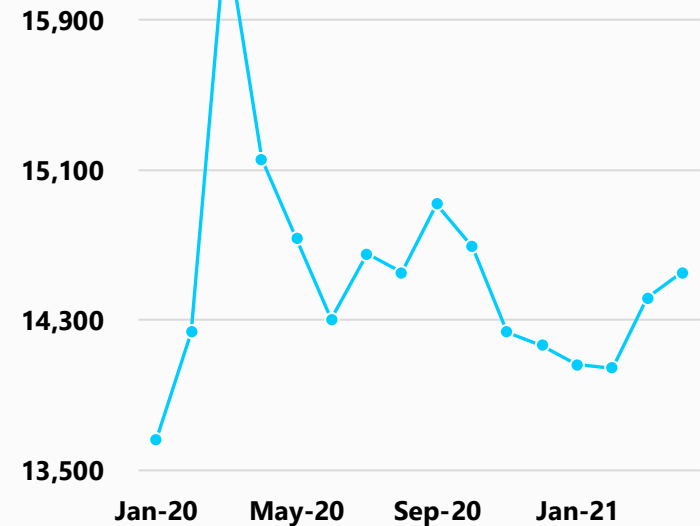
(Rupiah)

**Rp 14,639**

Rata-rata tahun 2020

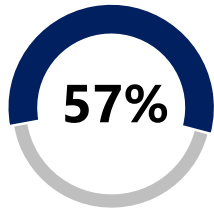
**Rp 14,174**

Rata-rata Jan – Mar 2021





Berkurangnya biaya FMC dan perubahan skema bahan bakar adalah faktor utama turunnya biaya pokok pendapatan



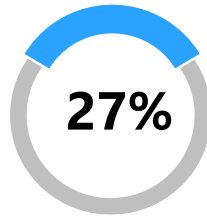
**57%**

## MATERIAL

(Mar '21, jutaan)

**\$16.9**

▼ -8.7% (dibandingkan Mar 2020)



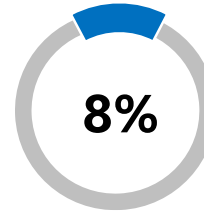
**27%**

## OVERHEAD

(Mar '21, jutaan)

**\$8.1**

▼ -56.6% (dibandingkan Mar 2020)



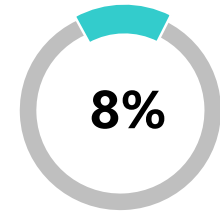
**8%**

## TENAGA KERJA

(Mar '21, jutaan)

**\$2.3**

▲ 5.7% (dibandingkan Mar 2020)



**8%**

## DEPRESIASI

(Mar '21, jutaan)

**\$2.5**

▼ -31.2% (dibandingkan Mar 2020)

## KOMPONEN UTAMA BIAYA MATERIAL

(jutaan)

### BAHAN BAKAR

\$ 0.07      \$ 9.7      -99.3%

### SUKU CADANG

\$ 4.6      \$ 4.6      +1%

### BAN

\$2.1      \$ 2.2      -7.6%

### OLI/PELUMAS

\$ 0.6      \$ 0.8      -19.9%

■ Mar - '20    ■ Mar - '21

## KOMPONEN BIAYA OVERHEAD

(jutaan)

### FMC

\$ 5.5      \$ 8.4      -33.6%

### COAL GETTING

\$ 4.1      \$ 4.8      +18.3%

### LABOR SUPPLY

\$ 3.2      \$ 3.6      -12%

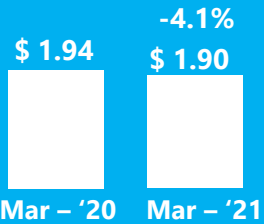
### BAHAN PELEDAK

\$ 0.9      \$ 1.5      +69.3%

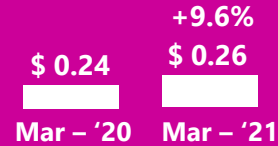
■ Mar - '20    ■ Mar - '21

Terdepresiasiya kurs Dollar adalah faktor utama yang mendorong kenaikan profitabilitas dari aspek non-operasional

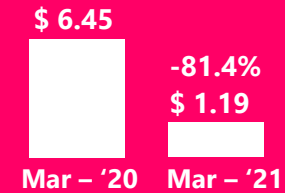
## BEBAN UMUM



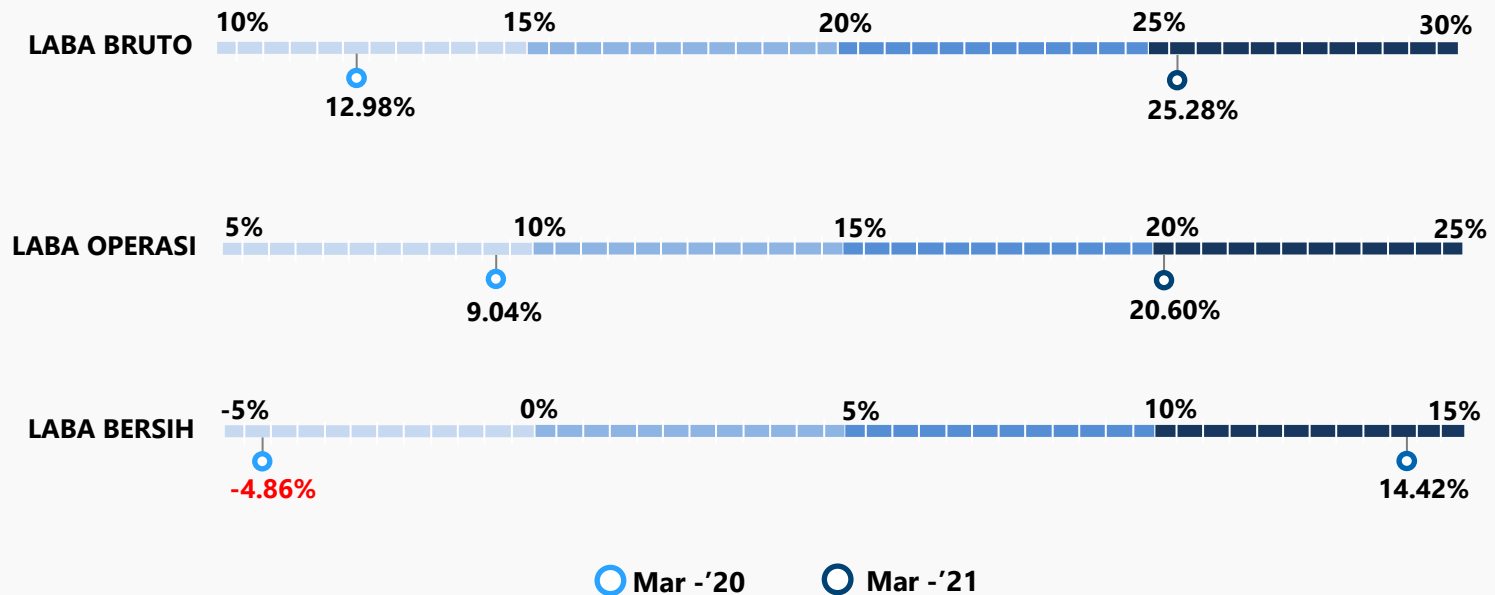
## PENDAPATAN BUNGA



## KERUGIAN KURS



## PROFITABILITAS MARGIN



## Informasi Saham

### KODE SAHAM:

MYOH

### HARGA SAHAM:

Rp 1,400

### RATA-RATA VOLUME

147,737 lembar/hari

### KAPITALISASI PASAR:

USD 3,044,711,250,000

### PE RATIO:

9.2 times

### PBV RATIO:

1.45 times

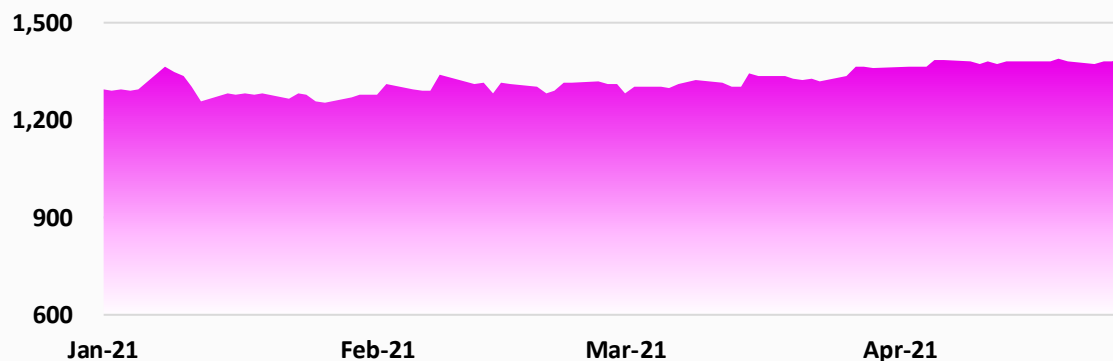
### DIVIDEND YIELD:

12.2% (2019)

(per 30 April 2021)

## HARGA SAHAM PT SAMINDO RESOURCES TBK

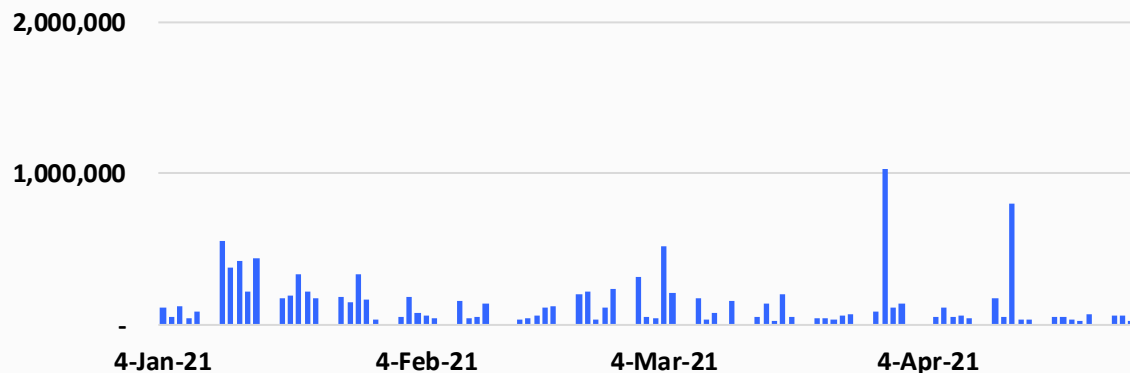
(Rupiah)



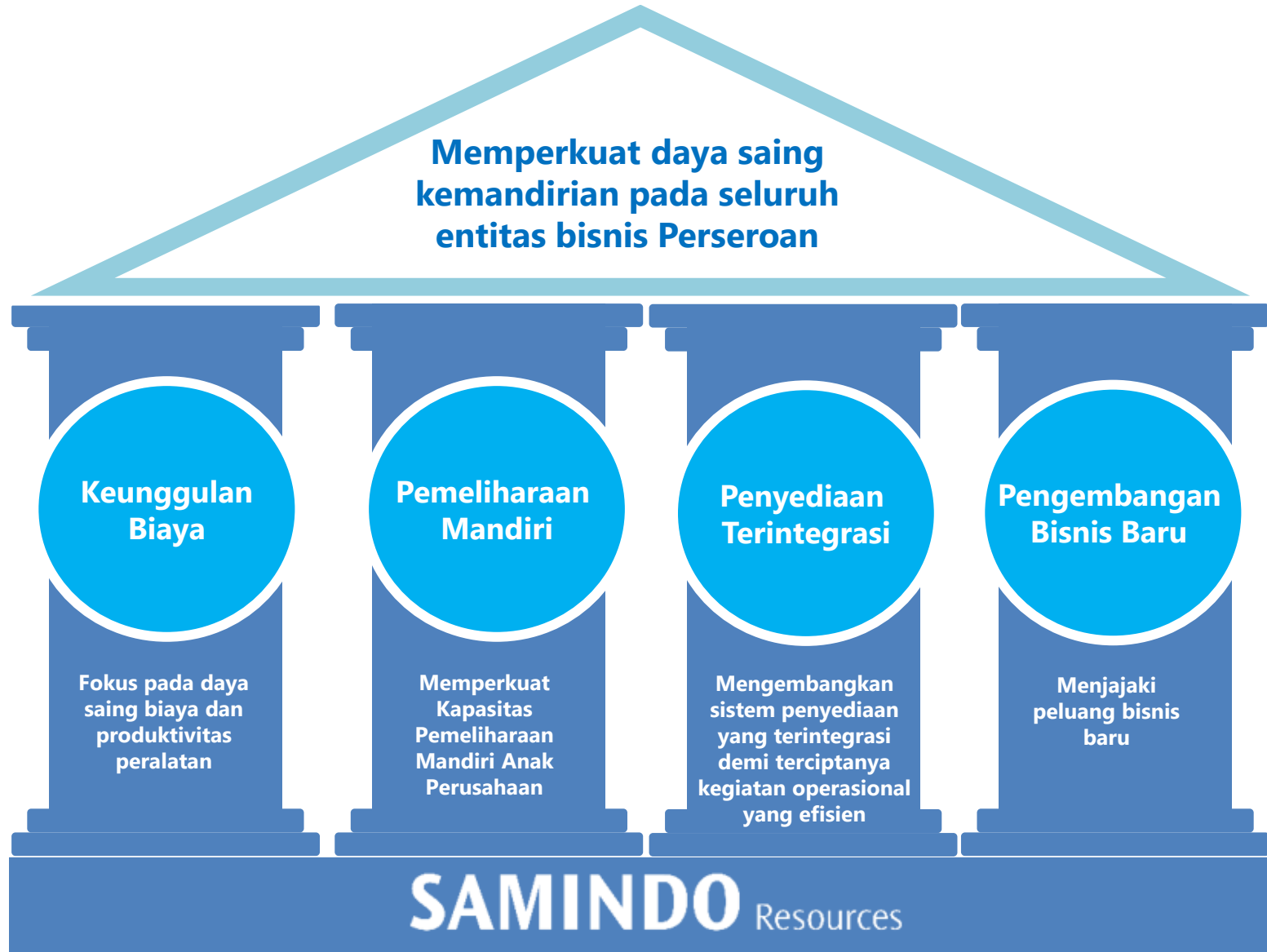
(per 30 April 2021)

## VOLUME TRANSAKSI HARIAN SAHAM PT SAMINDO RESOURCES TBK

(lembar)

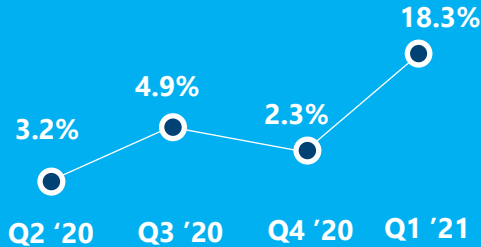


(per 30 April 2021)



# CINA

## PERTUMBUHAN PDB



Pasca meredanya pandemi Covid-19 di Cina, perekonomian Cina berhasil tumbuh signifikan.

## HARGA BATUBARA

(USD/ton)



# INDIA

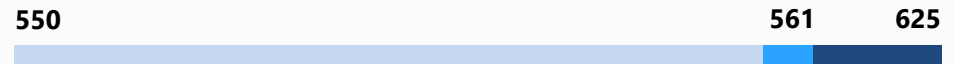
## INDIA NEP 2021

Draf 28 halaman dokumen Kebijakan Listrik Nasional (NEP) menunjukkan bahwa pemerintah Perdana Menteri Narendra Modi berencana untuk meningkatkan kapasitas pembangkit listrik tenaga batu bara baru.

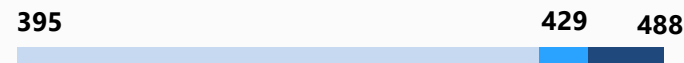
## STATISTIK BATUBARA NASIONAL

(Juta ton)

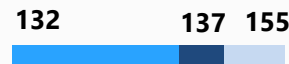
### TOTAL PRODUKSI NASIONAL



### TOTAL EKPOR



### DMO



Legend: 2020 Target (light blue), 2020 Aktual (medium blue), 2021 Target (dark blue)

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# Thank You

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